

Nifty50

Closing price	R1	R2	S1	S2
25,597.65	25,740	25883	25455	25313



- Nifty closed at 25,597.65, down 165.70 points (-0.64%), forming a bearish candle, closing near crucial support zone. However, in the near term, the index is likely to consolidate or pull back.
- Immediate resistance: 25,740-25883 levels, Support zone: 25,455 , followed by 25,313.
- The RSI (14) has dipped to 52.76 from around 58.99 in the previous session, showing lack of momentum and increasing/strengthening selling pressure.

Bank Nifty

Closing price	R1	R2	S1	S2
57,827.05	58,000	58,250	57,700	57,500



- Bank Nifty closed at 57,827.05 down 274.40 points (-0.47%), forming a red candle on daily time frame, the index is seen consolidating in a range and currently resting at a crucial support zone.
- Immediate resistance: 58,000–58,250 (recent swing high). Support zone: 57,700 followed by 57,500.
- The RSI (14) dipped from around 65.20 to 60.75, signaling a decline in strength with index moving above major yet keeping the long term view intact.

Global Market:

Global Indices	LTP	Change	Change %
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Dow Jones	47,293.58	-18.42	-0.04
S&P 500	6,796.29	24.74	0.37
Nasdaq	23,498.74	150.10	0.64
FTSE	9,777.08	62.12	0.64
CAC	8,074.23	6.70	0.08

Sentiment Gauge



SIDEWAYS

FII - DII Activities:

Activity	FII	DII
Cash	-1067.01	1202.90
Future	-2023.25	
Option	58579.73	-

Advance & Decline

Advance	43
Decline	171
A/D Ratio	0.25
PCR	0.93

figures collected from my fno



Economic Calendar

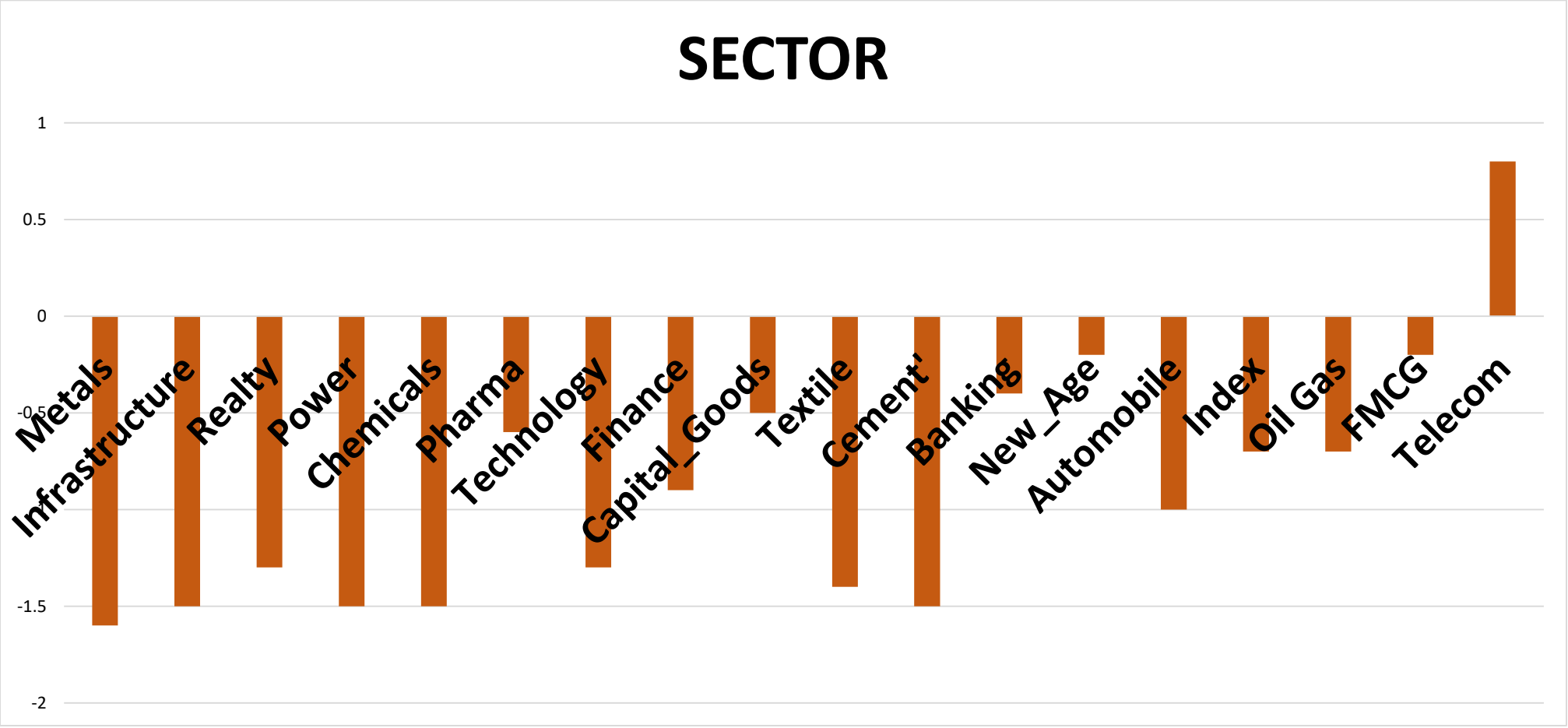
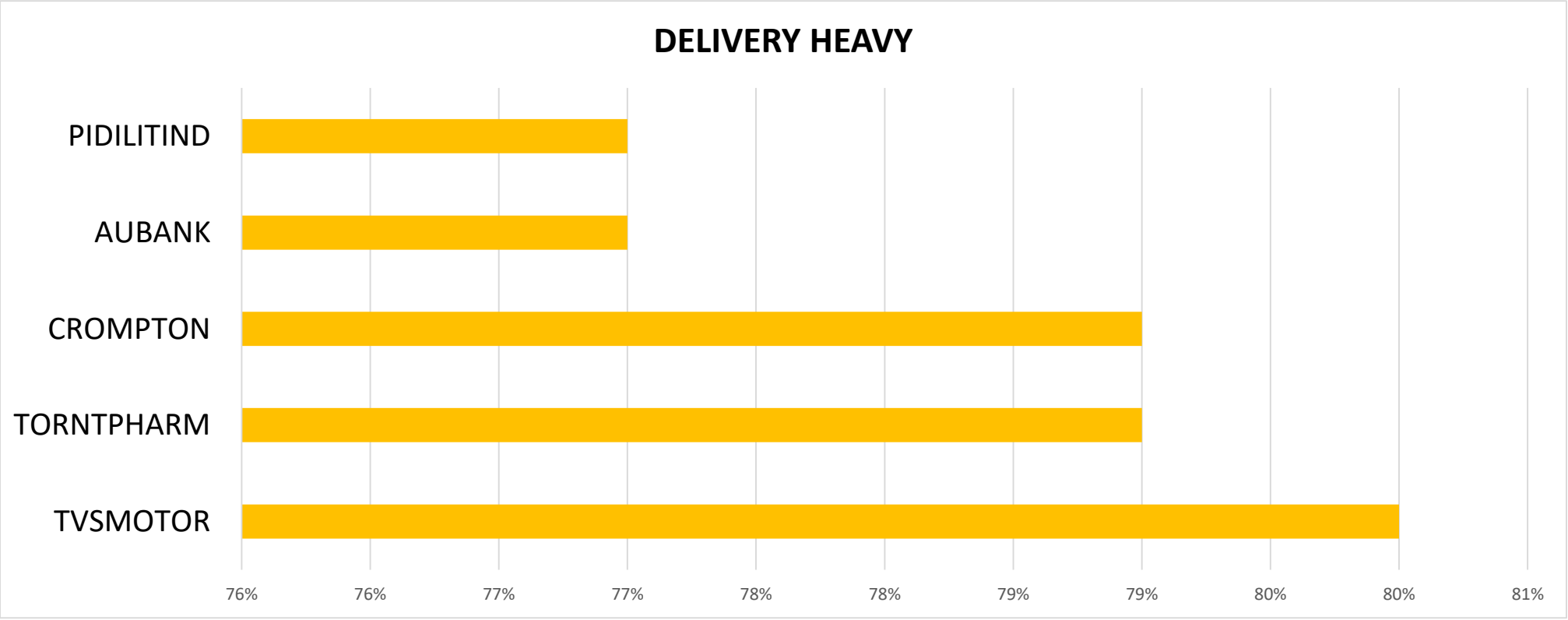
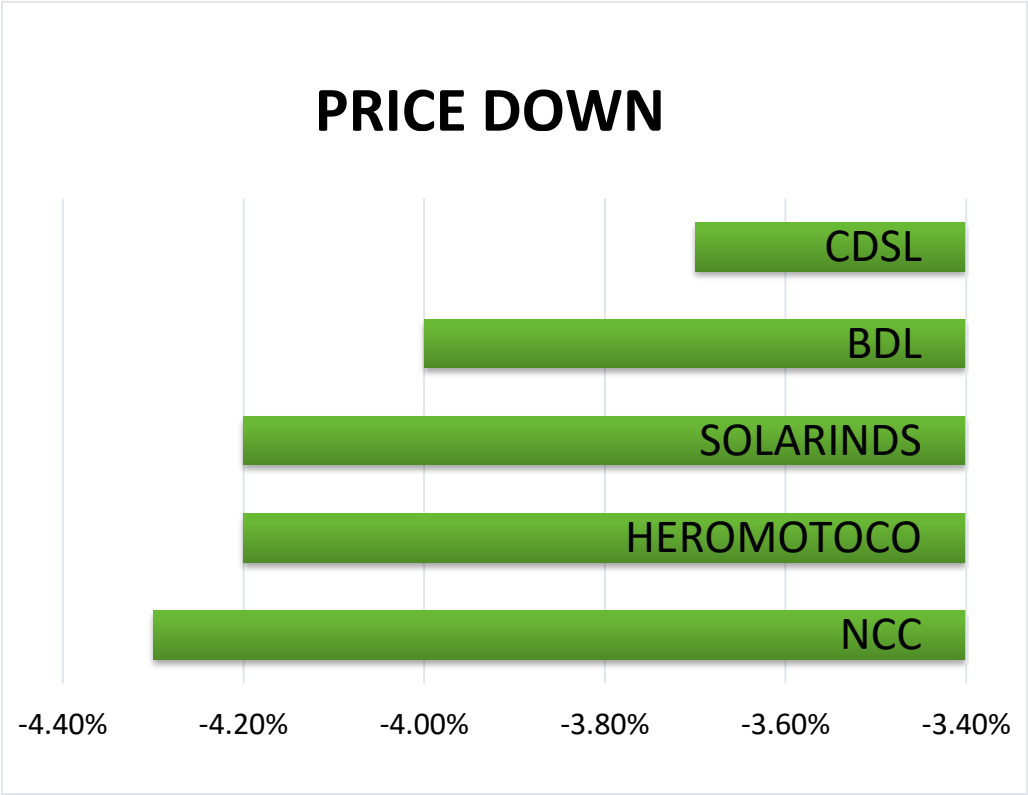
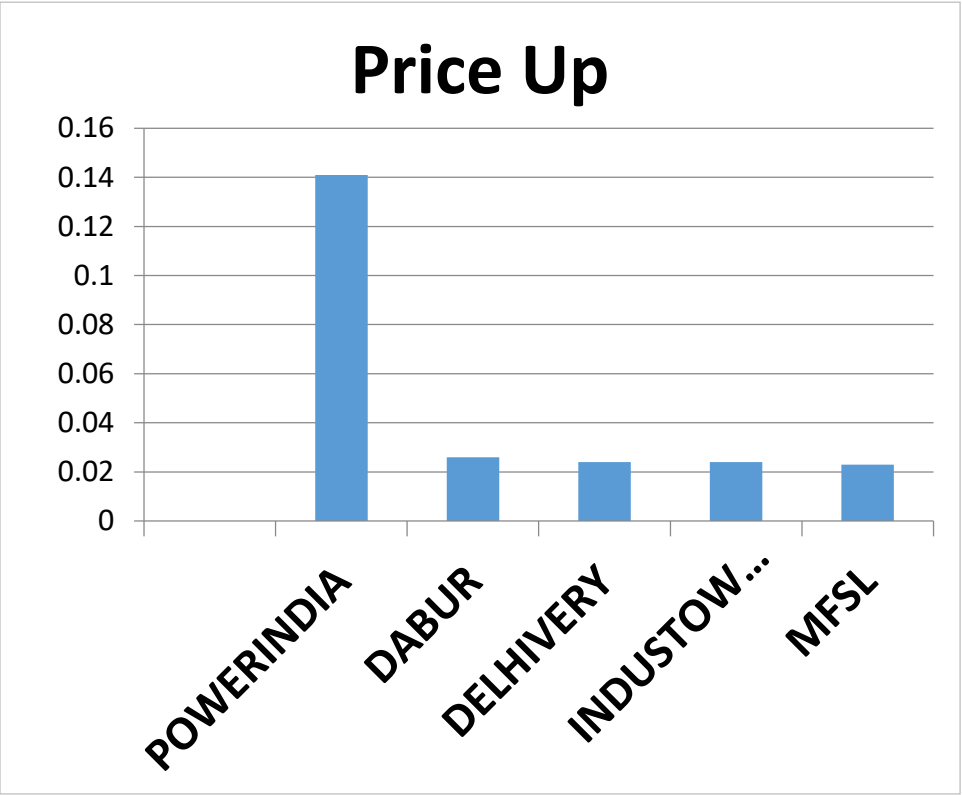
Time	Event	Expected	Previous
10:30:00	Initial Job Claims (Sep)	-	218K
20:15:00	Unit Labour Cost QoQ Prel(Sep)	-	1%

figures collected from investing.com

Result Calendar

Result	Company Name	Estimate Earnings	Estimate Revenue
Q2FY25-26	<u>ZYDUS LIFESCIENCES</u>	-	-

figures collected from investing.com





Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,597.65	-165.7	-0.64	25,740	25883	25455	25313
TITAN	3,810.00	85.5	2.3	3,890	3969	3730	3651
BHARTIARTL	2,110.00	36	1.74	2,148	2186	2072	2034
BAJFINANCE	1,054.70	11.6	1.11	1,071	1088	1038	1022
M&M	3,584.30	35.4	1	3,651	3717	3518	3451
HDFCLIFE	742.8	6.8	0.92	753	763	733	723
SBIN	954.6	4.9	0.52	966	976	944	933
DRREDDY	1,197.50	1.5	0.13	1,205	1212	1190	1183
SBILIFE	1,971.10	1.5	0.08	1,999	2027	1943	1915
NESTLEIND	1,266.50	-0.2	-0.02	1,279	1292	1254	1241
SHRIRAMFIN	795.85	-0.6	-0.08	811	827	780	765
COALINDIA	378	-0.3	-0.08	386	393	370	363
ADANIPTS	1,441.90	-2.8	-0.19	1,463	1484	1421	1399
SUNPHARMA	1,702.70	-3.7	-0.22	1,722	1742	1683	1663
BAJAJFINSV	2,074.00	-7.6	-0.37	2,097	2121	2051	2027
APOLLOHOSP	7,790.00	-34.5	-0.44	7,853	7917	7727	7663
MAXHEALTH	1,139.50	-6.4	-0.56	1,153	1167	1126	1112
CIPLA	1,503.00	-8.5	-0.56	1,519	1535	1487	1471
AXISBANK	1,226.10	-7.6	-0.62	1,235	1243	1217	1209
HINDUNILVR	2,443.90	-16.1	-0.65	2,459	2474	2429	2414
HDFCBANK	985.7	-6.95	-0.7	995	1003	977	968
ICICIBANK	1,336.90	-9.5	-0.71	1,348	1358	1326	1315
GRASIM	2,878.40	-21.5	-0.74	2,905	2931	2852	2825
ASIANPAINT	2,492.00	-20.2	-0.8	2,519	2546	2465	2438
TECHM	1,407.80	-12	-0.85	1,420	1433	1395	1382
KOTAKBANK	2,094.80	-18.7	-0.88	2,113	2,132	2,076	2,057
WIPRO	238.3	-2.2	-0.91	241	243	236	234
RELIANCE	1,471.10	-13.6	-0.92	1,485	1,499	1,457	1,443
TCS	2,987.70	-29.1	-0.96	3,023	3,058	2,952	2,917
TRENT	4,660.40	-53	-1.12	4,716	4,771	4,605	4,549
INDIGO	5,630.00	-65.5	-1.15	5,717	5,803	5,543	5,457
ULTRACEMCO	11,813.00	-137	-1.15	11,942	12,071	11,684	11,555
INFY	1,468.00	-17.5	-1.18	1,483	1,498	1,453	1,438
JSWSTEEL	1,180.90	-14.1	-1.18	1,200	1,220	1,161	1,142
HCLTECH	1,525.00	-18.5	-1.2	1,538	1,550	1,512	1,500
ITC	408.8	-5.15	-1.24	413	418	404	400
LT	3,925.00	-55.5	-1.39	3,977	4,028	3,873	3,822
NTPC	330.3	-4.9	-1.46	335	339	326	321
EICHERMOT	6,917.00	-106.5	-1.52	7,023	7,129	6,811	6,705
JIOFIN	302.1	-4.7	-1.53	306	310	298	294
BEL	415.75	-6.55	-1.55	421	427	410	405
TATACONSUM	1,177.00	-20.5	-1.71	1,223	1,268	1,131	1,086
TATASTEEL	179.35	-3.32	-1.82	182	185	176	173
MARUTI	15,356.00	-295	-1.88	15,564	15,773	15,148	14,939
ONGC	252.65	-4.9	-1.9	257	260	249	245
BAJAJ-AUTO	8,751.00	-171.5	-1.92	8,907	9,063	8,595	8,439
HINDALCO	830.85	-16.35	-1.93	843	856	818	806
TMPV	407	-10	-2.4	416	425	398	389
ADANIENT	2,399.90	-67.1	-2.72	2,467	2,535	2,333	2,265
ETERNAL	313.5	-9.1	-2.82	321	328	306	299
POWERGRID	278.8	-9.2	-3.19	285	291	273	266

Stock Name	Buy In Range	SL	TGT
TITAN	3813-3825	3756	3929



- TITAN has broken out of its consolidation zone on the daily chart, closing the session with a strong bullish candle backed by volumes well above the 20-day average, signaling strong accumulation. The stock remains firmly positioned above its 20, 50, 100 and 200-day EMAs, highlighting the strength of the prevailing uptrend. The RSI, currently at 68.83 and trending higher, reflects robust bullish momentum, indicating potential for further upside in the near term.

Delivery call

Stock Name	Buy In Range	SL	TGT
PENIND	274- 275	265.50 (closing basis)	290.60



- PENIND has broken out above a key resistance level on the daily chart, ending the session with a strong bullish candle supported by volumes well above the 20-day average indicating robust accumulation. The stock continues to trade comfortably above its 20, 50, 100 and 200-day EMAs, reaffirming the strength of the ongoing uptrend. The RSI, positioned at 72.91 and trending higher, highlights strong bullish momentum, suggesting potential for further upside in the near term.

Ms. Harshita Darak

Technical Analyst

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